

Form 210A (10/06)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

VonWin Capital Management, LP

Name of Transferor

Highbridge Convertible Arbitrage Master Fund, L.P.

Name and Address where notices to Transferee should be sent:

By: VonWin Capital, LLC its general Partner
261 Fifth Avenue, 22nd Floor
New York, NY 10016
Attn: Roger von Spiegel
Tel: 212-889-1601
Email: cw@vonwincapital.com

Court Claim# (if Known): **28635**

Amount of Claim: **\$250,000.00**

Date Claim Filed: **09/22/09**

Debtor: **Lehman Brothers Holdings Inc.**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Michael Wunsch
Transferee/Transferee's Agent

Date: February 22, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

DEBTOR

Case No. 08-13555

Chapter 11

NOTICE OF PARTIAL TRANSFER OF CLAIMS
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the claim of Highbridge Convertible Arbitrage Master Fund, L.P. ("Seller") that was filed as an original or amended Proof of Claim against the Debtor, as follows:

Single Aggregate Allowed Claim Amount	Proof of Claim No.
USD\$250,000	28635

has been partially transferred and assigned to VonWin Capital Management, L.P. ("Buyer"). The signature of Seller on this document is evidence of the partial transfer of the claim and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Buyer herein as the valid owner of the claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the claim to the Buyer.

BUYER: VonWin Capital Management, L.P.

By: VonWin Capital, LLC, its general partner

Address: 261 Fifth Avenue, 22nd Floor

New York, NY 10016

Signature:

Name:

Title:

Date:

Michael Winschuh
Roger Von Spiegel

Managing Member

2/22/13

SELLER: Highbridge Convertible Arbitrage
Master Fund, L.P.

By: Highbridge Capital Management, LLC, its agent

Address: c/o: Highbridge Capital
Management, LLC

40 West 57th Street - 32nd Floor

New York, NY 10019

Signature:

Name:

Title:

Date:

James Glynn
James Glynn

Chief Financial Officer